

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Jeffrey M. Kurzon

Status: Congressional Candidate

State/District: NY07

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

Filing Date: 10/7/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|--|--------------|---------------------------------|-------------------|-------------------------------------|--------------------------------------|
| AAPL Jan 19 2018 155 Call [OP] DESCRIPTION: Option trade | | None | Capital Gains | \$201 - \$1,000 | None |
| Apple Inc. (AAPL) [ST] DESCRIPTION: Various buy sell transactions in 2017 | | None | Capital Gains | None | \$201 - \$1,000 |
| Bank of America Call Options [OP] Description: purchase and sale of call options | | None | Capital Gains | \$2,501 - \$5,000 | None |
| Call Options on Apple Inc [OP] Description: Purchased options in 2017 and sold in | n 2018 | None | Capital Gains | \$1,001 - \$2,500 | None |
| Ethereum, Bitcoin, Litecoin and other Cryptocurrencies [OT] | | \$1 - \$1,000 | Capital Gains | None | \$1,001 - \$2,500 |
| DESCRIPTION: Various trades in the following cryptocurrencies: Bitcoin (\$BTC), Litecoin (\$LTC), Monaco (\$MCO), Digibyte (\$DGB), Siacoin (\$SC), Verge (\$XVG), Cardano (\$ADA), Groestlcoin (\$GRS), Ripple (\$XRP), Golem (\$GNT), Waves (\$WAVES), Ark (\$Ark), Factom (\$FCT), Potcoin (\$POT) and Vertcoin (\$VTC). I currently hold less than \$300 of each of \$BTC and \$STEEM, | | | | | |
| INTC Short Term Call Options [OP] DESCRIPTION: purchase and sale of call options at value. | arious stril | None ke prices on Intel Corp | Capital Gains | None bber and December 2 | \$5,001 - \$15,000 ⁰¹⁷ |

| Asset Ov | vner Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|---|--------------------------------|-------------------------------------|----------------------------|
| Kurzon Kohen LLP [OL] | \$50,001 - \$100,000 | Partner payments | \$50,001 - \$100,000 | \$100,001 - \$1,000,000 |
| LOCATION: New York, NY, US DESCRIPTION: Ownership of law firm these amounts are estimates and are the amounts received as distributions from our firm for my work as a lawyer and Managing Partner of the firm, not accounting for deductions. The "value of the asset" is somewhat arbitrary as it depends on many facts, assumptions and variables that I am unable to determine at this time. | | | | |
| NVDA Call Options [OP] DESCRIPTION: purchase and sale of call options on nvidi | None a corp stock | Capital Gains | None | \$1,001 - \$2,500 |
| Personal Checking Account [BA] DESCRIPTION: Cash | \$1,001 - \$15,000 | None | | |
| Potnetwork Holdings Inc. Stock [OT] DESCRIPTION: purchase and sale of 2,000 shares of POT | None 'N (penny stock) | Capital Gains | \$201 - \$1,000 | None |
| Regular IRA \Rightarrow Alphabet Inc Class A (GOOGL) [ST] | \$1,001 - \$15,000 | None | | |
| ROTH IRA ⇒ Softbank Corp Unsponsored ADR (SFTBY) [ST] | \$1,001 - \$15,000 | None | | |
| Solar Coin [OT] DESCRIPTION: Cryptocurrency \$SLR | \$1,001 - \$15,000 | None | | |
| Various pieces of art [CO] DESCRIPTION: Michael Anderson - Tibet Street Art Colla | \$1,001 - \$15,000 age Marc Chagall signed prin | None nt Joan Miro signed pi | rint Civil War sword | |

SCHEDULE C: EARNED INCOME

| Source | Туре | Amount Current Year to Filing | Amount Preceding Year |
|------------------|---------------------|-------------------------------------|--------------------------|
| Kurzon Kohen LLP | Working as a lawyer | \$60,000.00 | \$100,000.00 |
| Airbnb | renting out my room | N/A | N/A |

SCHEDULE D: LIABILITIES

| Owner Creditor | Date Incurred | Туре | Amount of Liability |
|-----------------|---------------|------------------|------------------------|
| Discover | May 2018 | credit card loan | \$15,001 - \$50,000 |
| Bank of America | April 2018 | credit card loan | \$10,000 - \$15,000 |

SCHEDULE E: POSITIONS

| Position | Name of Organization |
|----------|------------------------|
| Member | Battle Road Press, LLC |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

| Source (Name and Address) | Brief Description of Duties |
|-------------------------------------|---|
| Kurzon Kohen LLP (New York, NY, US) | Representing clients on various matters |

SCHEDULE A ASSET CLASS DETAILS

- Regular IRA
- ROTH IRA

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Jeffrey M. Kurzon, 10/7/2018